

Notice of the 7th Extraordinary General Meeting of the Shareholders

Notice is hereby given that the 7th Extraordinary General Meeting (EGM) of the Shareholders of **BSRM Steels Limited** will be held on **Tuesday, August 25, 2015 at 4:00 PM at Shoronika Community Centre, 13, Love Lane, Chittagong** to transact the following business and if deem fit, to pass, with or without modification, the following resolution as special resolution:

Proposed Special Resolution

1. **Raise fund by issuing Zero Coupon Bond (ZCB):**

RESOLVED that for further capital expenditure / refinancing and also for equity investment in Chittagong Power Company Limited, the Company will raise fund by issuing Zero Coupon Bond (ZCB) of Tk. 2,000 million subject to the approval from the Bangladesh Securities and Exchange Commission (BSEC).

All shareholders of the Company are requested to attend the meeting.

By Order of the Board

14th July 2015


(**Mohammed Reazul Kabir FCA**)
Head of Finance & Accounts

Notes:

- **Record date:** July 29, 2015
- Shareholders, whose names will appear in the Share Register of the Company or in the Depository Register maintained with Central Depository Bangladesh Limited (CDBL) at the close of business on the record date, will be entitled to attend at the Extra-Ordinary General Meeting.
- Change of address, if any, should be notified to the related Depository Participant (DP) / Registered Office of the Company.
- A member entitled to attend and vote at the Extra Ordinary General Meeting may appoint a Proxy to attend and vote on his / her behalf. The Proxy Form, duly stamped must be deposited at the Registered Office of the Company not later than 72 hours before the time fixed for the meeting.
- Admission in to the EGM venue will be allowed on production of the Attendance Slip attached with the Proxy Form.

BSRM Steels Limited

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