

BSRM Steels Limited

| | 2015 | 2014 | 2013 | 2012 | 2011 |
|--|-------------|-------------|-------------|-------------|-------------|
| Ratios | | | | | |
| Gross Profit ratio - % | 13.52% | 7.28% | 8.97% | 4.94% | 6.13% |
| Net Profit ratio - % | 6.44% | 2.82% | 4.67% | 2.26% | 2.69% |
| EBITDA margin to Sales - % | 10.83% | 5.50% | 7.01% | 3.61% | 5.00% |
| Return on Shareholders Equity - % | 22.93% | 14.49% | 24.49% | 15.62% | 28.22% |
| Return on Capital Employed - % | 19.80% | 12.49% | 21.05% | 13.79% | 21.82% |
| Current Ratio - Times | 1.06 | 1.01 | 0.97 | 0.92 | 0.93 |
| Quick / Acid test ratio | 0.57 | 0.40 | 0.61 | 0.44 | 0.57 |
| Inventory turnover ratio - Times | 4.69 | 3.42 | 6.37 | 4.87 | 4.84 |
| Total Assets turnover ratio - Times | 1.31 | 1.42 | 1.52 | 1.70 | 1.45 |
| Earnings per Share (EPS) - Taka | 6.09 | 3.18 | 4.95 | 2.53 | 2.46 |
| Price/Earnings (P/E) ratio - Times | 15.81 | 27.58 | 13.87 | 26.82 | 48.26 |
| Price/Equity ratio - Times | 9.63 | 8.77 | 6.87 | 6.79 | 11.85 |
| Dividend per share (DPS) - Taka | 3.00 | 1.50 | 1.50 | 1.50 | 1.50 |
| Dividend Payout ratio | 0.49 | 0.47 | 0.30 | 0.59 | 0.61 |
| Dividend Cover ratio | 2.03 | 2.12 | 3.30 | 1.77 | 1.72 |
| Net Assets Value (NAV) per share - Taka | 26.57 | 21.93 | 20.23 | 17.02 | 9.14 |
| Net Operating Cash Flow per share - Taka | 16.87 | (8.76) | 13.45 | (2.24) | (14.14) |
| Debt Equity ratio - Times | 1.48 | 2.36 | 1.99 | 2.81 | 5.20 |
| Interest coverage ratio | 5.37 | 6.32 | 5.83 | 3.98 | 3.39 |
| Market price per share at 31 December - Taka | 96.30 | 87.70 | 68.70 | 67.90 | 118.50 |
| Market Capitalization at 31 December (Taka million) | 32,913 | 29,974 | 23,480 | 22,101 | 38,572 |
| Contribution to National Exchequer (Taka million) | 2,009 | 2,949 | 2,454 | 2,028 | 1,451 |
| Average Number of Employees | 578 | 553 | 573 | 523 | 472 |