

**NOTICE OF 10<sup>TH</sup> EXTRA ORDINARY GENERAL MEETING OF THE SHAREHOLDERS OF  
BANGLADESH STEEL RE-ROLLING MILLS LIMITED AS PER THE DIRECTION OF THE HON'BLE  
HIGH COURT DIVISION**

Notice is hereby given to all the shareholders of **Bangladesh Steel Re-Rolling Mills Limited** ("the Company") that in accordance with the direction of the Hon'ble High Court by an Order dated 14.10.2019 passed in Company Matter No. 225 of 2019, an Extra-Ordinary General Meeting ("EGM") of the shareholders of the Company will be held on 19<sup>th</sup> December, 2019 at 11:30 AM at Shoronika Community Center, 13 Love Lane, Chattogram, to transact the following business:

**AGENDA:**

**APPROVAL OF THE SCHEME OF AMALGAMATION FOR MERGER OF BSRM STEEL MILLS LIMITED WITH BANGLADESH STEEL RE-ROLLING MILLS LIMITED**

To consider, if deemed fit, to pass the following resolution, with or without modification: -

**"RESOLVED THAT** the draft Scheme of Amalgamation of BSRM Steel Mills Limited with Bangladesh Steel Re-Rolling Mills Limited ("the Scheme") be and is hereby approved, and subject to compliance with the conditions as provided in the Scheme, sanction of the Scheme by the Hon'ble High Court Division of the Supreme Court of Bangladesh in accordance with the provisions of Section 228 and 229 of the Companies Act, 1994 and approval of the same Scheme by the shareholders and creditors of BSRM Steel Mills Limited and Bangladesh Steel Re-Rolling Mills Limited in accordance with law in similar manner, let BSRM Steel Mills Limited be amalgamated with Bangladesh Steel Re-Rolling mills Limited in terms of the Scheme."

All shareholders of the Company may appear in the EGM on the date and at the place mentioned above.

BY THE ORDER OF THE HON'BLE HIGH COURT

  
**Shekhar Ranjan Kar, FCA**  
General Manager (F&A) and Company Secretary

Date: **October 23, 2019**

Enclosure: Copy of the proposed Scheme of Amalgamation.

**Notes:**

- Record date: **November 17, 2019.**
- Shareholders, whose names will appear in the share register of the Company or in the Depository Register maintained with Central Depository Bangladesh Limited (CDBL) at the close of business on the record date, will be entitled to attend at the Extra-Ordinary General Meeting.
- Change of address, if any should be notified to the related Depository Participants (DP)/ registered office of the Company.
- A member entitled to attend and vote at the Extra-Ordinary General Meeting may appoint a proxy to attend and vote on his/her behalf. The proxy Form, duly stamped must be deposited at the registered office of the Company not later than 72 hours before the time fixed for the meeting.
- Admission to the EGM venue will be allowed on production of the Attendance Slip attached with Proxy Form.

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**Bangladesh Steel Re-Rolling Mills Limited**

**Corporate Office :** Ali Mansion, 1207/1099, Sadarghat Road, Chattogram, Bangladesh.

Phone: +88-031-2854901-10, 635382, 613282, 637758; Fax: +88-031-610101, E-mail: mail@bsrm.com; Website: www.bsrm.com

Factory : **Steel Melting Works :** 78/79, Nasirabad I/A, Baizid Bostami Road, Chattogram; Phone: +88-031-681487, 683536; Fax: +88-031-683029

**Rolling Mill :** 147-149, Nasirabad I/A, Baizid Bostami Road, Chattogram, Bangladesh. Phone: +88-031-683053, 683164; Fax: +88-031-682901