

NOTICE OF 4th EXTRA ORDINARY GENERAL MEETING OF THE SHAREHOLDERS OF BSRM STEEL MILLS LIMITED AS PER THE DIRECTION OF THE HON'BLE HIGH COURT DIVISION

Notice is hereby given to all the shareholders of **BSRM Steel Mills Limited** ("the Company") that in accordance with the direction of the Hon'ble High Court by an Order dated 14.10.2019 passed in Company Matter No. 225 of 2019, an Extra-Ordinary General Meeting ("EGM") of the shareholders of the Company will be held on **December 18, 2019 at 3:00 PM at the Registered Office of the Company at Ali Mansion, 1207/1099, Sadarghat Road, Chattogram**, to transact the following business:

AGENDA:

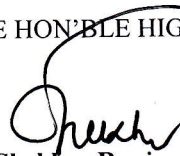
APPROVAL OF THE SCHEME OF AMALGAMATION FOR MERGER OF BSRM STEEL MILLS LIMITED WITH BANGLADESH STEEL RE-ROLLING MILLS LIMITED

To consider, if deemed fit, to pass the following resolution, with or without modification: -

"RESOLVED THAT the draft Scheme of Amalgamation of BSRM Steel Mills Limited with Bangladesh Steel Re-Rolling Mills Limited ("the Scheme") be and is hereby approved, and subject to compliance with the conditions as provided in the Scheme, sanction of the Scheme by the Hon'ble High Court Division of the Supreme Court of Bangladesh in accordance with the provisions of Section 228 and 229 of the Companies Act, 1994 and approval of the same Scheme by the shareholders and creditors of BSRM Steel Mills Limited and Bangladesh Steel Re-Rolling Mills Limited in accordance with law in similar manner, let BSRM Steel Mills Limited be amalgamated with Bangladesh Steel Re-Rolling mills Limited in terms of the Scheme."

All shareholders of the Company may appear in the EGM on the date and at the place mentioned above.

BY THE ORDER OF THE HON'BLE HIGH COURT


Shekhar Ranjan Kar, FCA
General Manager (F&A) and Company Secretary

Date: October 23, 2019

Enclosure: Copy of the proposed Scheme of Amalgamation.

Notes:

- Shareholders whose names will appear in the share register of the Company will be entitled to attend at the Extra-Ordinary General Meeting.
- Change of address, if any, should be notified to the registered office of the Company.
- A member entitled to attend and vote at the Extra-Ordinary General Meeting may appoint a proxy to attend and vote on his/her behalf. The proxy Form, duly stamped must be deposited at the registered office of the Company not later than 72 hours before the time fixed for the meeting.
- Admission to the EGM venue will be allowed on production of the Attendance Slip attached with Proxy Form.

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BSRM Steel Mills Limited

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