

Price Sensitive Information

This is for information of all concerned that, the Board of Directors of Bangladesh Steel Re-Rolling Mills Limited in its 365th Meeting has decided to issue 40,10,523 Ordinary Shares of the Company at a premium of Tk. 28 each to convert 12% Convertible bond of Tk. 15,24,00,000 as per approval of Bangladesh Securities and Exchange Commission. The Share will be issued on April 29,2015 to entitled bond holders.

By order of the Board of Directors

Sunday, April 26,2015

Mohammed Reazul Kabir FCA Head of Finance & Accounts & Chief Financial Officer

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Bangladesh Steel Re-Rolling Mills Limited

Corporate Office : Ali Mansion, 1207/1099, Sadarghat Road, Chittagong, Bangladesh.

Phone: +88-031-2854901-10, 635382, 613282, 637758; Fax: +88-031-610101; E-mail: mail@bsrm.com; Website: www.bsrm.com Factory : **Steel Melting Works :** 78/79, Nasirabad I/A, Baizid Bostami Road, Chittagong. Phone : +88-031-681487, 683536; Fax : +88-031-683029