

Price Sensitive Information

This is for kind information of all concerned that, the Board of Directors of **Bangladesh Steel Re-Rolling Mills Limited (**Transferee Company**)** has decided to issue 6,25,16,390 no ordinary shares of the Company in favor of the shareholders of BSRM Steel Mills Limited (Transferor Company) as per approval of merger by Bangladesh Securities and Exchange Commission in its 776th meeting held on June 07, 2021.

The paid up share capital of **Bangladesh Steel Re-Rolling Mills Limited** will be increased to Tk. 2,985,846,260 from Tk. 2,360,682,360 after issue of approved shares.

By the order of the Board

Chattogram, Monday, June 07, 2021

Shekhar Ranjan Kar, FCA
General Manager (F&A) and
Company Secretary