

PRICE SENSITIVE INFORMATION

This is for information of all concerned that the Bangladesh Steel Re-Rolling Mills Limited, the Transferee Company, and BSRM Steel Mills Limited, the Transferor Company, (together, the “**petitioner companies**”), filed an application under sections 228 and 229 of the Companies Act, 1994 (“**the application**”) before the Hon’ble High Court Division of the Supreme Court of Bangladesh for sanction of a scheme of amalgamation for merger of BSRM Steel Mills Limited with Bangladesh Steel Re-Rolling Mills Limited as approved by the Board of Directors of both the petitioner companies on 10.10.2019. Upon hearing the learned counsel of the petitioner companies, the Hon’ble High Court Division of the Supreme Court of Bangladesh was pleased to admit the petition by an order dated 14.10.2019 and register the petition as Company Matter No. 225 of 2019.

As per direction of the Honourable High Court Division of the Supreme Court of Bangladesh, the Board of Directors of Bangladesh Steel Re-Rolling Mills Limited in its 414th Meeting held on October 22, 2019 at 5:00 pm decided to call 10th Extra-Ordinary General Meeting (EGM) on the time, date and venue as set forth below to discuss, and if deems fit, to approve the proposed scheme of amalgamation for merger with BSRM Steel Mills Limited, with or without any modification. The details of 10th EGM are as follows:

Date and Time of 10th EGM : **December 19, 2019 at 11:30 AM.**
Venue of EGM : **Shoronika Community Center, 13 Love Lane, Chattogram.**
Record date for EGM : **Sunday, November 17, 2019.**

By order of the Board of Directors



(**Shekhar Ranjan Kar FCA**)
General Manager (F&A) and
Company Secretary

Dated: October 22, 2019

Bangladesh Steel Re-Rolling Mills Limited

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Factory : **Steel Melting Works** : 78/79, Nasirabad I/A, Baizid Bostami Road, Chittagong. Phone : +88-031-681487, 683536; Fax : +88-031-683029

Rolling Mill : 147-149, Nasirabad I/A, Baizid Bostami Road, Chittagong, Bangladesh. Phone : +88-031-683053, 683164; Fax : +88-031-682901